

2010 ANNUAL REPORT

The Wallace Alexander Gerbode Foundation

111 Pine Street, Suite 1515, San Francisco, CA 94111

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San Francisco, CA 94111

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Board of Directors

Maryanna G. Stockholm, Chair

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Thomas C. Layton, President

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Olivia Malabuyo Tablante, Administrative Manager

Molly Barrons, Program Assistant

Catharine Kalin, Bookkeeper

Total assets as of December 31, 2010.....	\$65,749,257
Grants approved in 2010.....	\$4,499,068
Grants paid in 2010.....	\$4,292,422

Purpose

The Wallace Alexander Gerbode Foundation is interested in programs and projects offering potential for significant impact. The primary focus is on the San Francisco Bay Area (counties of Alameda, Contra Costa, Marin, San Francisco and San Mateo) and Hawaii. The Foundation's interests generally fall under the following categories:

- Arts and culture
- Environment
- Reproductive rights and health
- Citizen participation/building communities/inclusiveness
- Strength of the philanthropic process and the nonprofit sector
- Foundation-initiated special projects

Limitations & Restrictions

To qualify for support, an organization must be a tax-exempt public charity, as determined by Internal Revenue Code Section 501(c)(3). The Foundation generally does not support direct services, deficit budgets, general operating funds, building or equipment funds, general fundraising campaigns, religious purposes, private schools, publications, scholarships, or grants to individuals.

Preferred Form of Contact

Letters of inquiry are accepted on an ongoing basis. All letters of inquiry should be addressed to Olivia Malabuyo Tablante, Administrative Manager, and should include a brief description of the work the applicant is seeking funding for and a brief description of the organization. All requests for funding should include a budget (either project or organizational) and should not include materials (videotapes, etc.) requiring return. In the event that materials must be returned, an explicit request for their return and a self-addressed, stamped envelope must be provided.

Funding Cycle

The board meets four times annually.

Deadlines for Applications

As noted above, letters of inquiry are accepted on an ongoing basis. Under the annual Special Awards program to commission new works of art, the Foundation issues separate guidelines covering the eligibility requirements and the application process. The Special Awards cycles are usually announced in May and the application and guidelines can be downloaded from this website. Applications are due in late August and awards are announced in January.

GRANTS

Total Approved
in 2010

Total Paid in
2010

Payable Future
Years

Arts and Culture

Alonzo Kings LINES Ballet

Support of the commission with Alonzo King in collaboration with Architectural/Set Designer Christopher Haas.

25,000

AXIS Dance Company

Support of the commission with Shinichi Iovakoga in collaboration with Composer Joan Jeanrenaud.

25,000

Brava for Women in the Arts

Support of the commission with Playwright Cherrie L. Moraga in collaboration with Paint and Installation Artist Celia Herrera Rodriguez.

50,000

25,000

Cabrillo Festival of Contemporary Music

Support of the commission with Composer Laura Karpman in collaboration with independent Producers/Authors The Kitchen Sisters (Nikki Silva and Davia Nelson).

75,000

75,000

California College of the Arts

Support of its Faculty Professional Development Program.

30,000

15,000

15,000

Center for Asian American Media

Support of its San Francisco International Asian American Film Festival.

5,000

Circus Center

Support of the commission with Playwright Itamar Moses in collaboration with Acrobatic Team Sam Payne & Sandra Feusi.

50,000

25,000

City Arts and Lectures

Support of its local and national radio broadcasts.

15,000

15,000

Community Music Center

Support of its Faculty Grants Program.

10,000

Community Music Center

Support of its Executive Search Process.

18,600

18,600

ARTS & CULTURE cont'd.

Corporation of the Fine Arts Museums Support of the commission with Composer Sarah Wilson in collaboration with Aerial Dance Company Catch Me Bird.	75,000		75,000
* Earth Island Institute Support of its Kaho'olawe story, a part of the "Losing Sacred Ground" film series.	25,000	25,000	
Heyday Institute Support of its work.	15,000	15,000	
*₃ Honolulu Academy of Arts Support of its search for a Director of Communications.		25,000	
*₃ Honolulu Academy of Arts In support of its merger process with The Contemporary Museum Honolulu.	25,000	25,000	
Intersection Support of its 5M initiative.	15,000	15,000	
Intersection Support of the commission with Playwright Sean San José in collaboration with Collaborating Writer Richard Montoya.		50,000	25,000
Jess Curtis/Gravity Inc. Support of the commission with Choreographer Jess Curtis in collaboration with Dramaturge/Provocateur Guillermo Gómez-Peña.		25,000	
Jewish Community Center of San Francisco Support of the commission with Composer Mark Izu in collaboration with Choreographer Kimi Okada.	75,000		75,000
Movimiento de Arte Y Cultura Latino Americana de San Jose Incorporated (aka MACLA) Support of the commission with Composer Guillermo Galindo in collaboration with Chamber Ensemble Quinteto Latino.	75,000		75,000
Musical Traditions-The Paul Dresher Ensemble Support of the commission and production of a new composition by Ryan Brown.		25,000	

ARTS & CULTURE cont'd.

* Na Lei Hulu I Ka Wekiu Hula Halau		7,500	
Support of its work.			
ODC Theater		50,000	25,000
Support of the commission with Playwright Julie Hebert in collaboration with Choreographer Deborah Slater.			
San Francisco Film Society	20,000	20,000	
Support of its San Francisco International Children's Film Festival.			
San Francisco Girls Chorus Inc.	75,000		75,000
Support of the commission with Composer Gabriela Lena Frank in collaboration with Librettist Nilo Cruz.			
San Jose Stage Company	75,000	50,000	25,000
Support of the commission with Playwright Jeannie Barroga in collaboration with Choreographer Alleluia Panis.			
The Jewish Theatre San Francisco		50,000	25,000
Support of the commission with Playwright Corey Fisher in collaboration with Filmmaker Sam Ball.			
2 Voices of Music Inc.	6,500	6,500	
Support of its Charity Concert.			
Yerba Buena Center for the Arts		25,000	
Support of the commission with Choreographer Sara Shelton Mann in collaboration with Media Artist/ Production Designer David Szlasa.			
Z Space Studio	75,000		75,000
Support of the commission with Composer Marcus Shelby in collaboration with Co-Creator Margo Hall.			
Zellerbach Family Foundation		100,000	200,000
Support of its Community Arts Distribution Committee.			
Zero Divide	150,000	50,000	100,000
Renaissance Journalism Center Support of its Renaissance Journalism Center.			
TOTAL ARTS & CULTURE	845,100	777,600	915,000

Community Affairs

826 National, Inc. Support of the development of its scholarship match program.	25,000	25,000	
Agape Foundation Support of its Ignite Project.		10,000	
Aging In Place-San Francisco Support of its San Francisco Village.		25,000	
Alliance for Justice Support of its work.			15,000
American Civil Liberties Union Foundation of Northern California Support of its Reproductive Rights Project.			25,000
Asia Foundation Support of its Women's Programs.			25,000
Asian American Justice Center Support of its efforts to help strengthen the Asian American civil and human rights movement through more formal affiliations with partners sharing common principles and goals.		20,000	
Asian American-Pacific Islanders in Philanthropy Support of its Civic Engagement Fund.	25,000	25,000	
Asian Law Caucus Support of the development of the Fred T. Korematsu Institute for Civil Rights and Education.		25,000	
Asian Law Caucus Support of its work.	50,000	25,000	25,000
California Advocates for Nursing Home Reform Support of its Nursing Home Residents Self-Determination Project.	25,000	25,000	
California Reinvestment Committee Support of its Financial Crisis and Community Recovery Project.		25,000	
California Voter Foundation Support of its work.		25,000	

COMMUNITY AFFAIRS cont'd.

Center for Investigative Reporting, Inc. Support of its communications development.	25,000	25,000	
* Common Cause Education Fund Support of its work in Hawaii.		25,000	
Commonweal Support of its Juvenile Justice Policy Reform Initiative.		25,000	25,000
Community Living Campaign Support of its work.		25,000	
CompassPoint Nonprofit Services Support of its Talking About Taxes initiative, a policy education project targeting nonprofit staff in California.	25,000	25,000	
CompassPoint Nonprofit Services Support of its Blue Avocado membership development.	25,000	25,000	
Contra Costa Interfaith Supporting Community Organization Support of its work.	25,000	25,000	
Equal Justice Society Support of its work.		25,000	
GreatNonprofits Support of its work.		25,000	
Groundspark Support of its work.	25,000	25,000	
* Hawaii Community Foundation Support of its Hiki No program.	225,000	37,500	187,500
* Hawaii Community Foundation Support of its Ho'okele Professional Development Awards.	69,000	29,750	69,000
* Hawaii Friends of Civic and Law Related Education Support of its restorative justice project.		25,000	
Hastings College of Law Support of its Center for WorkLife Law.	25,000	25,000	

COMMUNITY AFFAIRS cont'd.

Immigrant Legal Resource Center Support of its work.	25,000	25,000	
Japanese Cultural and Community Center of Northern California Support of its National Asian American Pacific Islander Historic Preservation Forum.	5,000	5,000	
Lawyers Committee for Civil Rights of the San Francisco Bay Area Support of the California Coalition for Civil Rights.	25,000	25,000	
Lawyers Committee for Civil Rights of the San Francisco Bay Area Support of its development and communication efforts.	25,000	25,000	
Legal Community Against Violence Support of its organizational development.	210,000	70,000	140,000
Maplight.org Support of its work correlating lawmakers' voting records with sources of contributions received.	100,000	25,000	100,000
Mexican American Legal Defense and Education Fund Support of its work in California.	25,000	25,000	
Mobility Fitness Support of its work.	10,000	10,000	
New Leaders Council Support of its work.	50,000	25,000	25,000
Nonprofits' Insurance Alliance of California Support of its credit union for non-profits project.	25,000	25,000	
North East Exchange Team San Francisco (NEXT SF) Support of its work.	25,000	25,000	
Northern California Community Loan Fund Support of its consulting and training services to nonprofits in financial management and facility development.	200,000	50,000	150,000

COMMUNITY AFFAIRS cont'd.

Our Family Coalition Support of its work.	25,000	25,000	
Pacific Links Foundation Support of its work.	20,000	20,000	
Pacific News Service Support of its New America Media program focusing on "Communities Left Behind by Recovery."	25,000	25,000	
Prison University Project, Inc. Support of its public education work.		15,000	
* Peoples Fund Support of its work.	15,000	15,000	
Public Design Studio (aka Public Architecture) Support of its work.			25,000
Regents of the University of California Support of the Gerbode Foundation Professional Development Program through the School of Social Welfare, University of California at Berkeley.		70,000	140,000
Regents of the University of California Support of its "Follow the Money" Understanding Criminal Justice Financing in California initiative.	24,750	24,750	
Rutgers University Foundation Support of its Women and Politics Program.	50,000	25,000	25,000
San Francisco Bicycle Coalition Support of its Great Streets Project.		25,000	
San Francisco Film Society Support of its documentary film, "Heartbreak and Herosim: Stories from the Plague Years in San Francisco."	25,000	25,000	
San Francisco Planning and Urban Research Association Support of its Regional Planning Program in the Bay Area.	100,000		100,000

COMMUNITY AFFAIRS cont'd.

San Francisco Planning and Urban Research Association Support of its work.		50,000	
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Team Up for Youth Support of its work.	50,000	50,000	
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Tides Center Support of its LeaderSpring program.	25,000	25,000	
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Youth Radio Support of its organizational development.	25,000	25,000	
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TOTAL COMMUNITY AFFAIRS	1,678,750	1,352,000	1,076,500
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Environment

Asian Pacific Environmental Network Support of its work.	20,000	20,000	
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Aspen Institute, Inc. Support of its U.S.-Vietnam Dialogue on Agent Orange/Dioxin Advocacy and Exchange Program.	25,000	25,000	
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Breast Cancer Action Support of its work.		10,000	10,000
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Commonwealth Club of California Support of its Climate One Project.	25,000	25,000	
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Communications Consortium Media Center Support of its Agent Orange work.	50,000	25,000	25,000
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David Brower Center Support of its strategic planning.		25,000	
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* Environment Hawaii Support of its work in 2010.	10,000	10,000	
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Give2Asia Support of its Beijing Cultural Heritage Protection Fund.	5,000	5,000	
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Global Footprint Network, Inc. Support of its project to create a "San Francisco Ecological Footprint."	25,000	25,000	
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ENVIRONMENT cont'd.

Greenbelt Alliance Support of its Grow Smart Bay Area project.		25,000	75,000
* Hawaii Nature Center Support of its organizational development efforts.	25,000	25,000	
Internews Networks Support of its Earth Journalism Network.	25,000	25,000	
Literacy for Environmental Justice Support of its work.	25,000	25,000	
* Maui Coastal Land Trust Support of the development of the Hawaiian Islands Land Trust.	100,000		100,000
* Nature Conservancy Inc. Support of its local environmental and conservation work.	50,000		50,000
Planet Drum Foundation Support of its work.	10,000	10,000	
Rose Foundation for Communities and the Environment Support of its Bay Area Environmental Health Collaborative.	100,000		100,000
San Francisco Foundation Support of its Great Communities Collaborative.		100,000	
Seacology Support of its work.	5,000	5,000	
Sonoma Ecology Center Support of its San Francisco Bay Area Conservation Commons initiative.	25,000	25,000	
TransForm Support of its organizational development.	50,000	25,000	25,000
* Tri-Isle Resource Conservation & Development Council Support of the Malama Maunalua Program.	25,000	25,000	

ENVIRONMENT cont'd.

* Tri-Isle Resource Conservation and Development Council Support of the Hawaii Association of Watershed Partnerships.	7,500	7,500	
* Trust for Public Land Support of its Hawaiian Islands Program.		75,000	37,500
Urban Habitat Support of its executive search efforts.	5,000	5,000	
Urban Habitat Support of its work.	25,000	25,000	
TOTAL ENVIRONMENT	637,500	572,500	422,500

Reproductive Rights & Health

Asian Communities for Reproductive Justice Support of its work.	50,000	25,000	25,000
Catholics for Choice Support of its work in the area of reproductive rights and health.			100,000
Center for Reproductive Rights, Inc., The Support of its International Legal Program.	25,000	25,000	
Compassion and Choices Support of its work.	210,000	35,000	175,000
Exhale-An After-Abortion Counseling Talkline Support of its work.	15,000	15,000	
Feminist Majority Foundation Support of its CHOICES Campus Leadership Program in 2010.	25,000	25,000	
Global Fund for Women Support of its work.		25,000	
Global Justice Center Support of its work.	50,000	25,000	25,000
Ibis Reproductive Health Inc. Support of its work on reproductive health of Latinas in California.	25,000	25,000	

REPRODUCTIVE RIGHTS & HEALTH cont'd.

Ibis Reproductive Health Inc. Support of its work on reproductive healthcare for women in the US military.	25,000	25,000
Law Students for Reproductive Justice Support of its work.		25,000
Medical Students for Choice Support of its work.	24,500	24,500
NARAL Pro-Choice California Foundation Support of its Performers' for Choice event.	10,000	10,000
NARAL Pro-Choice America Foundation Support of its Power of Choice Luncheon.	20,000	20,000
National Women's Law Center Support of its reproductive rights work.	25,000	25,000
Nursing Students for Choice Support of its work.	20,000	20,000
PATH Program for Appropriate Tech Support of its work in the area of family planning and safe-abortion services in Bangkok.	25,000	25,000
Physicians for Reproductive Choice and Health Support of its work.	15,000	15,000
Planned Parenthood Federation of America Support of its work.		25,000
Reproductive Health Technologies Project, Inc. Support of its Fulfilling the Promise & Expanding Options for Women initiative.	25,000	25,000
Tides Foundation Support of the Catalyst Fund: Resources for Women of Color in Reproductive Justice.	25,000	25,000
Womens Link Worldwide Support of its work.	25,000	25,000

TOTAL REPRODUCTIVE RIGHTS & HEALTH

639,500

489,500

325,000

Philanthropic Process

Asian American-Pacific Islanders in Philanthropy Support of its work.	15,000	15,000	
1 Center for Lobbying in the Public Interest Support of its work.	10,000	10,000	
Council on Foundations Support of its work.		8,624	
Environmental Grantmakers Association Support of its work.	1,105	1,105	
Foundation Center Support of its San Francisco library-learning center.	5,000	5,000	
Funders Network on Population, Reproductive Health and Rights Support of its work.	1,725	1,725	
Grantmakers in the Arts Support of its work.	1,500	1,500	
* Hawaii Community Foundation Support of its Environmental Funders Group.		15,000	
Hispanics in Philanthropy Support of its work.	5,000	5,000	
Independent Sector Support of its work.		4,000	
National Committee for Responsive Philanthropy Support of its work.	50,000	25,000	25,000
Native Americans in Philanthropy Support of its work.	1,000	1,000	
Northern California Grantmakers Support of its work.	7,888	7,888	

PHILANTHROPIC PROCESS cont'd.

San Francisco Foundation	500,000	500,000
Support of the Shaw Family Fund.		

Silicon Valley Community Foundation	500,000	500,000
Support of the TBD-Gerbode Donor Advised Fund.		

TOTAL PHILANTHROPIC PROCESS	1,098,218	1,100,842	25,000
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TOTAL GRANTS FOR 2010	4,899,068	4,292,442	2,764,000
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*) Hawaii Grants

1) Thomas C. Layton, Board of Directors

2) Frank A. Gerbode MD, Board of Directors

3) Charles M. Stockholm, Board of Directors

CONFLICT OF INTEREST POLICY

The board and staff members of the Wallace Alexander Gerbode Foundation are encouraged to play active roles in their communities by serving as board members or otherwise being involved with a wide spectrum of nonprofit organizations. This means that, from time to time, potential conflicts of interest or the appearance of such conflicts will inevitably arise. It is the Foundation's policy to deal with such conflicts in as open and appropriate a way as possible. Conflicting involvements include but are not limited to the following: Foundation board or staff members serving as board members of applicant organizations, immediate family members of Foundation board or staff members serving as board members of applicant organizations, Foundation board members or staff members or their immediate family members being employed by or doing business with applicant organizations. Foundation board and staff and their immediate family members are prohibited from doing business with the Foundation.

In case of such conflicts or the appearance thereof, Foundation board members and staff are expected to disclose the conflict prior to making any related grant decisions. Once such a disclosure has been made, the remaining board members will determine whether or not there is a potential conflict of interest. Should it be so considered, the board member involved shall abstain from voting and shall not participate in the discussion of the applicant organization other than to answer specific questions that may be raised by other board members.

In cases where the Foundation's board of trustees decides to award a grant to an organization and one or more of the Foundation's board members has abstained from voting as the result of a conflict or the appearance thereof or a staff member has a conflict or the appearance thereof, such grants and board or staff members shall be identified in the Foundation's annual report.