

2015 ANNUAL REPORT

The Wallace Alexander Gerbode Foundation
77 Van Ness Avenue, Suite 200, San Francisco, CA 94102

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77 Van Ness Avenue, Suite 200

San Francisco, CA 94102

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Board of Directors

Maryanna G. Stockholm, Chair

Frank A. Gerbode, MD, Vice Chair and Secretary

Charles M. Stockholm, Vice Chair and Treasurer

Sharon Gerbode, Board Member

Sarah Shaw, Board Member (through November 2015)

Stacie Ma'a, President & Assistant Secretary

Staff

Stacie Ma'a, President

Olivia Malabuyo Tablante, Programs Manager

Molly Barrons, Grants Manager

Catharine Kalin, Bookkeeper

Total assets as of December 31, 2015.....	\$62,987,897
Grants approved in 2015.....	\$3,529,350
Grants paid in 2015.....	\$1,604,150

Purpose

The Wallace Alexander Gerbode Foundation is interested in programs and projects offering potential for significant impact. The primary focus is on the San Francisco Bay Area (counties of Alameda, Contra Costa, Marin, San Francisco and San Mateo) and Hawaii. The Foundation's interests generally fall under the following categories:

- Arts and culture
- Environment
- Reproductive rights and health
- Citizen participation/building communities/inclusiveness
- Strength of the philanthropic process and the nonprofit sector
- Foundation-initiated special projects

Limitations & Restrictions

To qualify for support, an organization must be a tax-exempt public charity, as determined by Internal Revenue Code Section 501(c)(3). The Foundation generally does not support direct services, deficit budgets, general operating funds, building or equipment funds, general fundraising campaigns, religious purposes, private schools, publications, scholarships, or grants to individuals.

Preferred Form of Contact

Letters of inquiry are accepted on an ongoing basis. All letters of inquiry should be addressed to Molly Barrons, Grants Manager, and should include a brief description of the work the applicant is seeking funding for and a brief description of the organization. All requests for funding should include a budget (either project or organizational) and should not include materials (DVDs, CDs, etc.) requiring return.

Funding Cycle

The board meets four times annually.

Deadlines for Applications

As noted above, letters of inquiry are accepted on an ongoing basis. Under the annual Special Awards program to commission new works of art, the Foundation issues separate guidelines covering the eligibility requirements and the application process. The Special Awards cycles are usually announced in May and the application and guidelines can be downloaded from this website. Applications are due in late August and awards are announced in January.

GRANTS

Total Approved
in 2015

Total Paid in
2015

Payable Future
Years

Arts & Culture

Community Music Center

Support of its fundraising and marketing departments to build its organizational capacity.

90,000

45,000

45,000

Creative Growth Inc.

Support of its Developing Community Connectivity: New Horizons for Artists with Disabilities program.

25,000

25,000

Zellerbach Family Foundation

Support of its Community Arts Program.

50,000

Special Awards in the Arts

AXIS Dance Company

Support of the commission and production of a new work by Choreographer Stephan Koplowitz.

50,000

Counterpulse

Support of the commission and production of a new work by Choreographer Dohee Lee.

25,000

25,000

Destiny Arts Center

Support of the commission and production of a new work by Choreographer Nicole Klaymoon.

50,000

Gamelan Sekar Jaya

Support of the commission and production of a new work by Composer Wayne Vitale.

25,000

Intersection for the Arts

Support of Campo Santo's commission and production of a new work by Playwright Roger Guenveur Smith.

50,000

50,000

Kronos Quartet

Support of the commission and production of a new work by Composer Jonathan Berger.

25,000

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Arts & Culture cont'd.

Magic Theatre Inc.

Support of its commission and production of a new work by Playwright Jessica Hagedorn.

50,000

50,000

ODC

Support of the commission and production of a new work by Choreographer Brenda Way.

25,000

25,000

Project Bandaloop

Support of the commission and production of a new work by Choreographer Amelia Rudolph.

25,000

25,000

San Francisco Chamber Orchestra

Support of the commission and production of a new work by Composer Amy X Neuberg.

25,000

San Jose Stage Company

Support of its commission and production of a new work by Playwright Luis Valdez.

50,000

50,000

Shotgun Players

Support of its commission and production of a new work by Playwright Geetha Reddy.

50,000

50,000

Yerba Buena Center for the Arts

Support of the commission and production of a new work by Choreographer Kim Epifano.

25,000

25,000

Youth Speaks Inc.

Support of its commission and production of a new work by Playwright Paul S. Flores.

50,000

50,000

Z Space Studio

Support of its commission and production of a new work by Playwright Kate E. Ryan.

50,000

50,000

TOTAL ARTS & CULTURE

415,000

370,000

470,000

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Community Affairs

Alliance for Justice Support of its work.	25,000	25,000	
American Civil Liberties Union Foundation of Northern California Support of its Criminal Justice and Drug Policy project	50,000	50,000	50,000
Asian Americans Advancing Justice-Asian Law Caucus Support of its work.	50,000		50,000
Bay Area Parent Leadership Action Network Support of its parents training program in the Oakland Unified School District.	25,000	25,000	
Bay Area Parent Leadership Action Network Support of its work.	25,000		25,000
California Family Health Council Inc. Support of its outreach and education on the Confidential Health Information Act.	40,000	40,000	
California Lawyers for the Arts Inc. Support of its work.	25,000		25,000
Californians for Justice Education Fund, Inc. Support of its work.	25,000		25,000
California Reinvestment Coalition Support of its work.	50,000	25,000	25,000
California Voter Foundation Support of its work.	25,000		25,000
Causa Justa :: Just Cause Support of its Bay Area Neighborhood Stabilization Program.	25,000	25,000	
Center for Investigative Reporting, Inc. Support of its work.	50,000	25,000	25,000

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Community Affairs cont'd.

Chinese for Affirmative Action Support of its work.	25,000		25,000
City Arts and Lectures Inc. Support of its work.	15,000	15,000	
Coleman Children and Youth Services Support of its work.	25,000		25,000
* Common Cause Education Fund Support of its work in Hawaii.	25,000		25,000
Commonweal Support of its work to build positive outcomes for justice-involved youth in California.		50,000	
Community Works West Inc. Support of its Project WHAT! program.	50,000	25,000	25,000
Contra Costa Interfaith Sponsoring Committee Support of its work.	25,000	25,000	
Earned Assets Resource Network Support of its work.	25,000		25,000
East Bay Community Foundation Support of its Civic Engagement and Capacity Building Fund.	25,000	25,000	
* Hawaii Friends of Civic and Law-Related Education Support of its restorative justice work.	50,000	25,000	25,000
* Hawaii Public Television Foundation Support of its Hiki No Program.	25,000	25,000	
Heyday Support of its work.	15,000	15,000	
Immigrant Legal Resource Center Support of its work.	25,000		25,000

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Community Affairs cont'd.

Island Press- Center for Resource Economics Support of its work in the Bay Area.	25,000	25,000	
Legal Community Against Violence Support of its work.	40,000		40,000
* Manoa Heritage Center Support of its work.	50,000	50,000	
Maplight (aka MapLight.org) Support of its work.	25,000		25,000
* Mental Health America of Hawaii Support of its work.	25,000		25,000
* Na Lei Hulu I Ka Wekiu Hula Halau Support of its work.	7,500	7,500	
North East Exchange Team - San Francisco (aka NEXT Village SF) Support of its work.	50,000	25,000	25,000
Our Family Coalition Support of its work.	25,000		25,000
Pacific News Service Support of its New America Media/Youth Voices project.	50,000	25,000	25,000
Prison University Project Inc. Support of its work.	100,000		100,000
Regents of the University of California at Berkeley Support of its Fellows' Program.	25,000		25,000
San Francisco Village Support of its work.	25,000		25,000
Self-Help for the Elderly Support of its San Francisco Pathways to Citizenship Initiative.	25,000		25,000

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Community Affairs cont'd.

Silicon Valley De-Bug Support of its work.	25,000		25,000
Tides Center Support of its LeaderSpring program.	50,000		50,000
Working Group, The Support of its work.	25,000		25,000
Youth Law Center Support of The Beat Within.	30,000	15,000	15,000
Total Community Affairs	1,347,500	567,500	880,000

Environment & Conservation

Asian Pacific Environmental Network Support of its civic participation efforts.	50,000	25,000	25,000
Bay Org (The Bay Institute) Support of its Coast and Ocean program.	100,000	50,000	50,000
Baykeeper Support of its work.	50,000		50,000
Commonwealth Club of California Support of its Climate One program.	50,000	25,000	25,000
* Environment Hawaii Inc. Support of its work.	25,000	10,000	15,000
Greenaction for Health and Environmental Justice Support of its work.	25,000		25,000
Non-Profit Housing Association of Northern California Support of its public education work.	25,000	25,000	
People for Open Space, Inc. /Greenbelt Alliance Support of its Bay Area Open Space Actions project.	50,000	50,000	50,000

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Environment & Conservation cont'd.

Greenlining Institute Support of its work.	50,000		50,000
* Kua Aina Ulu Auamo Support of its work.	50,000		50,000
* Malama Maunalua Support of its work.	50,000		50,000
* Nature Conservancy Support of its work.	100,000		100,000
Pacific Institute for Studies in Development, Environment, and Security Support of the implementation of its California Drought Relief Initiative.	80,000	40,000	40,000
* Partnership Project Inc. Support of its NEPA workshop in Hawaii.	20,000	20,000	
San Francisco Foundation Support of its Great Communities Collaborative.	75,000		75,000
San Francisco Green Film Festival Support of its Annual Film Festival.	30,000	15,000	15,000
San Francisco Information Clearinghouse Support of its work.	25,000		25,000
San Francisco Parks Alliance Support of its San Francisco Blue Greenway.	75,000	50,000	25,000
San Francisco Planning & Urban Research Association Support of its work.	25,000		25,000
Trust for Conservation Innovation Support of its Californians for a Healthy and Green Economy program.	25,000		25,000
* Trust for Public Land Support of its Hawaiian Islands Program.	100,000		100,000

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Years**

Environment & Conservation cont'd.

Urban Habitat Program Support of its work.	50,000	25,000	25,000
Total Environment & Conservation	1,130,000	335,000	845,000

Population, Reproductive Rights and Health

Access Women's Health Justice Support of its reproductive justice work.	25,000	25,000	
American Civil Liberties Union Foundation of Northern California Support of its Reproductive Justice program.	25,000	25,000	
Forward Together Support of its Strong Families initiative.	100,000	50,000	50,000
Groundswell Fund Support of its Catalyst Fund: Resources for Women of Color in Reproductive Justice.	25,000		25,000
Ibis Reproductive Health Inc. Support of its work to advance reproductive health for women in the US military.	25,000	25,000	
Law Students for Reproductive Justice Support of its work.	25,000		25,000
Medical Students for Choice Support of its work.	25,000	25,000	
NARAL Pro-Choice America Foundation Support of its annual luncheon.	10,000	10,000	
Nursing Students for Choice Support of its work.	40,000	20,000	20,000
Physicians for Reproductive Choice and Health Inc. Support of its work.	50,000	25,000	25,000

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Population, Reproductive Rights & Health cont'd.

Tides Center Support of its California Coalition for Reproductive Freedom program.	50,000	25,000	25,000
Total Population, Reproductive Rights & Health	400,000	230,000	170,000

Philanthropic Process

Asian American-Pacific Islanders in Philanthropy Support of its work.	30,000	15,000	15,000
California Association of Nonprofits Support of its work.	5,000	5,000	
Common Counsel Foundation Support of the Bay Area Justice Funder's Network.	2,500	2,500	
Environmental Grantmakers Association Support of its work.	4,200	4,200	
Foundation Center Support of its San Francisco Library-Learning Center.	5,000	5,000	
Funders Network on Population Reproductive Health and Rights Inc., The Support of its work.	1,250	1,250	
Grantmakers Concerned with Immigrants and Refugees Support of its work.	2,000	2,000	
Grantmakers in the Arts Support of its work.	1,500	1,500	
Greatnonprofits Support of its work.	25,000		25,000
* Hawaii Alliance of Nonprofit Organizations Support of its public policy work in Hawaii.	50,000	25,000	25,000

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Philanthropic Process cont'd.			
* Hawaii Community Foundation Support of its Hawai'i Environmental Funders Group.	28,400	14,200	14,200
Hispanics in Philanthropy Support of its work.	5,000	5,000	
National Center for Family Philanthropy Inc. Support of its work.	2,000	1,000	1,000
National Committee for Responsive Philanthropy Support of its work.	30,000	15,000	15,000
Northern California Grantmakers Support of its work.	20,000	5,000	15,000
* Peoples Fund Support of its work.	25,000		25,000
Total Philanthropic Process	236,850	101,650	135,200
Total Grants	3,529,350	1,604,150	2,500,200

* Hawaii grants

Conflict of Interest Policy

The board and staff members of the Wallace Alexander Gerbode Foundation are encouraged to play active roles in their communities by serving as board members or otherwise being involved with a wide spectrum of nonprofit organizations. This means that, from time to time, potential conflicts of interest or the appearance of such conflicts will inevitably arise. It is the Foundation's policy to deal with such conflicts in as open and appropriate a way as possible. Conflicting involvements include but are not limited to the following: Foundation board or staff members serving as board members of applicant organizations, immediate family members of Foundation board or staff members serving as board members of applicant organizations, Foundation board members or staff members or their immediate family members being employed by or doing business with applicant organizations. Foundation board and staff and their immediate family members are prohibited from doing business with the Foundation.

In case of such conflicts or the appearance thereof, Foundation board members and staff are expected to disclose the conflict prior to making any related grant decisions. Once such a disclosure has been made, the remaining board members will determine whether or not there is a potential conflict of interest. Should it be so considered, the board member involved shall abstain from voting and shall not participate in the discussion of the applicant organization other than to answer specific questions that may be raised by other board members.

In cases where the Foundation's board of trustees decides to award a grant to an organization and one or more of the Foundation's board members has abstained from voting as the result of a conflict or the appearance thereof or a staff member has a conflict or the appearance thereof, such grants and board or staff members shall be identified in the Foundation's annual report.