

THE CHARLOTTE W. NEWCOMBE FOUNDATION

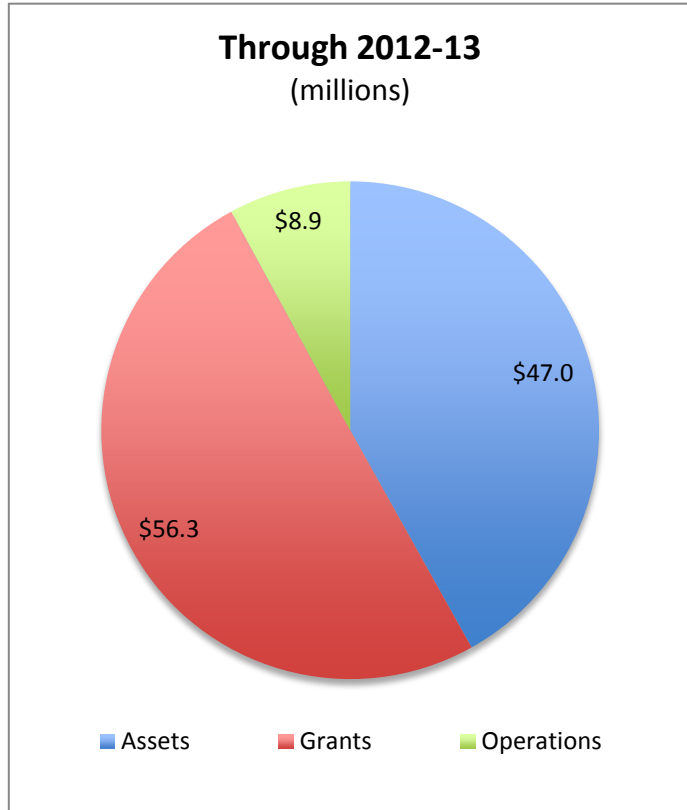
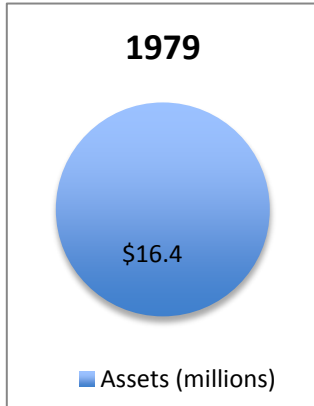
Newcombe Foundation Update - March 2013 – Part 1

For the *Newcombe Scholarships for Mature Women Students* Conference

The Foundation – overall

The Foundation started in 1979 with a bequest of \$16.4 million.

Through 2012-13, it has given away \$56.3 million, has spent \$8.9 million on operations and holds assets of \$47.0 million.



As a 501(c)3 private foundation, the Newcombe Foundation must spend 5% of its assets each year for charitable purposes. In years when investments yield more than 5%, the Foundation grows; in leaner years, its assets decline.

Program growth: Newcombe Scholarships for Mature Women Students

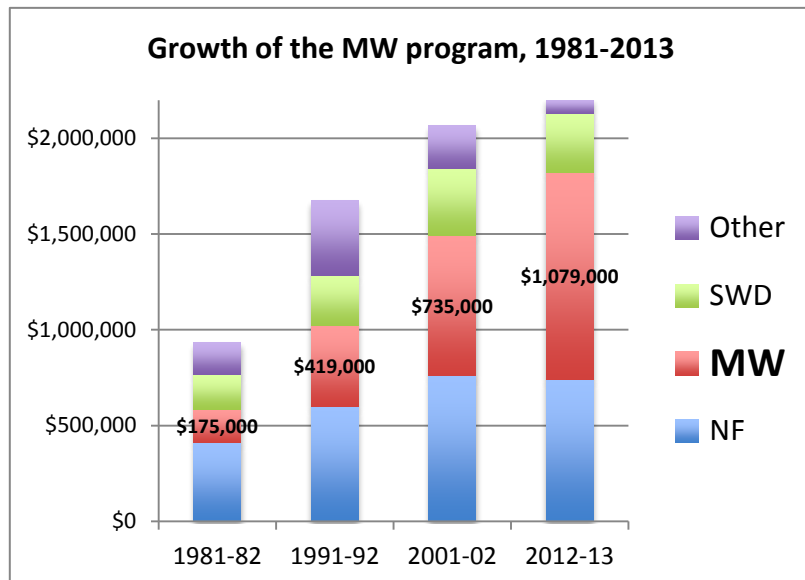
The Newcombe Trustees' commitment to the Mature Women Students program (MW) is evident from the chart at right. In the Foundation's first year of funding, 18.7% of all grants were in the MW program. Thirty-one years later (2012-13), this has grown to 48.8%.

The Foundation currently funds three additional programs:

NF: Charlotte W. Newcombe Doctoral Dissertation Fellowships

SWD: Newcombe Scholarships for Students with Disabilities

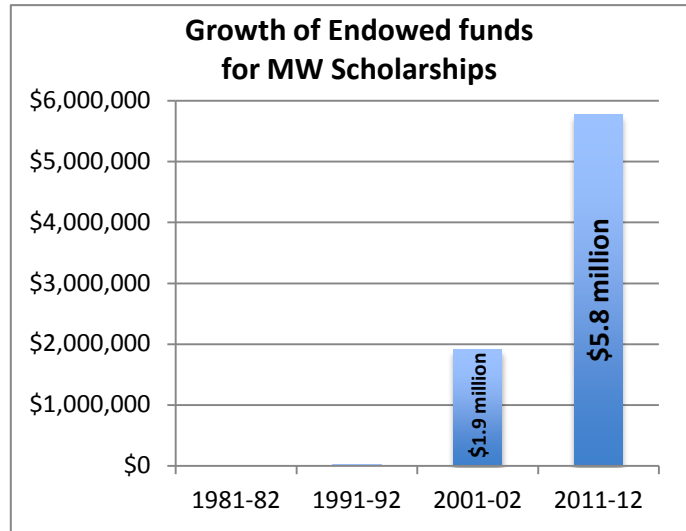
Other: (Currently) Special Scholarship Endowment Grants



Growth of Endowed Funds at funded institutions to support Newcombe Scholarships for Mature Women Students

The Foundation did not begin Endowment Challenge grants until 1992-93. In partnership with funded institutions, Newcombe-endowed funds grew to \$1.9 million by 2001-02 and tripled in value by 2011-12, to \$5.8 million.

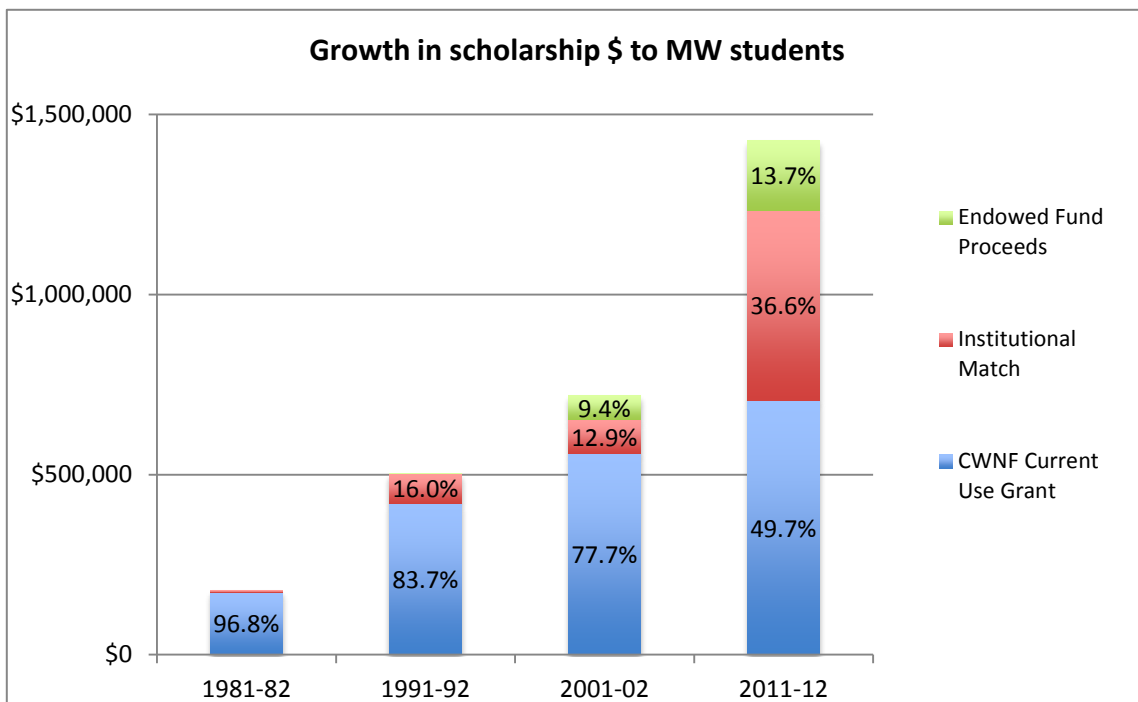
These endowed funds generated approximately \$197,000 toward Newcombe Scholarships for Mature Women Students during 2011-12.



Growth in Newcombe Scholarship dollars awarded to students

During 2011-12, 602 students at thirty-four institutions received scholarships through this program averaging \$2,372. The chart below shows how dramatically the aggregate amount of funds awarded as Newcombe Scholarships for Mature Women Students has grown, and how that growth has been made possible as institutions have supplemented Current Use grants from the Newcombe Foundation with (1) matching funds and (2) investment proceeds from institutionally-based Newcombe-endowed fund(s).

For the first time in 2011-12, CWNF Current Use grants provided less than half of the funds received by mature women students as Newcombe Scholarships. The Newcombe Trustees are delighted with this milestone; they see it as a very tangible affirmation that the Newcombe Scholarships program is a **partnership** between the Foundation and the institutions it has funded.



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Newcombe Foundation Update - March 2013 – Part 2

For the Newcombe Scholarships for Mature Women Students Conference

Student Scholarships and Fellowships (all programs)

- According to institutional reports, 35,072 scholarships totaling \$36,787,924 have been awarded to students as Newcombe Scholarships from 1981-82 through 2011-12 at 98 funded colleges and universities.
- Newcombe Fellowships have been awarded to 1,128 promising graduate students, including twenty-one \$25,000 fellowships in 2012-13.
- **In 2011-12, 948 students received Newcombe Scholarships averaging \$2,163.**
- The combined value of sixty-three Newcombe-endowed scholarship funds at fifty-four institutions was \$15,279,780 as reported in mid-2012.

Newcombe Scholarships for Mature Women Students

- **In 2011-12, 602 students received scholarships averaging \$2,372, for a total of \$1,427,858.**
- For 2012-13, Newcombe Current Use grants in this program total \$727,500 and Endowment Challenge grants total \$351,500.
- As of 2013-14, **nine** of thirty-two funded institutions in the program (28.7%) plan to accept Newcombe Scholarship applications from men as well as women.
- Grantees for 2012-13 (31):

American University	Marywood University
Arcadia University	Mercy College
Bloomfield College	Misericordia University
Cedar Crest College	Moravian College
Columbia University School of General Studies	Neumann University
Elizabethtown College	The New School for Public Engagement
Fordham University	University of Pennsylvania
Gannon University	Rider University
Georgian Court University	Rutgers University, Douglass Residential College
Gwynedd-Mercy College	Saint Joseph's University
Hunter College	University of Scranton
Kean University	Towson University
La Salle University	West Chester University of Pennsylvania
University of Maryland, Baltimore County	Widener University
University of Maryland, College Park	Wilson College
University of Maryland University College	
- One new grantee has been designated for 2013-14: **New Jersey City University.**
- In addition, three previously funded institutions continue to provide Newcombe Scholarships from Newcombe-endowed scholarship funds: Centenary College, St. Peter's College and Ursinus College.

For additional related information, see www.newcombefoundation.org